

**PUBLIC NOTICE AND AMENDED AGENDA
BLACK RIDGE INFRASTRUCTURE FINANCING DISTRICT MEETING**

**NOTICE IS HEREBY GIVEN THAT THE BOARD OF TRUSTEES OF BLACK RIDGE INFRASTRUCTURE
FINANCING DISTRICT WILL HOLD A MEETING ON MONDAY, AUGUST 25, 2025, AT 3:00 PM, AT 1148 W
LEGACY CROSSING BLVD., SUITE 350
CENTERVILLE, UTAH 84014**

A. Call to Order

B. Preliminary Action Items

C. Consent Items

1. Approve the draft minutes of the Black Ridge Infrastructure Finance District board meeting held on August 13, 2025.

D. Public Hearing

1. Conduct a Public Hearing to receive input on the adoption of the fiscal year 2025 budget as the final budget for calendar year of 2025 for Black Ridge Infrastructure Financing District. Members of the public wishing to comment may connect electronically via Zoom at:

Join Zoom Meeting

<https://us02web.zoom.us/j/82963648395?pwd=lpSHILKmH2wbowNgSrLbMOdOqKmn9q.1&from=addon>

View meeting insights with Zoom AI Companion

<https://us02web.zoom.us/launch/edl?muid=8b3728da-9a41-4ac0-bf0d-766004454e26&from=addon>

Meeting ID: 829 6364 8395

Passcode: 664806

E. Action Items

1. Consider adoption of a RESOLUTION, AUTHORIZING THE ISSUANCE AND SALE OF THE DISTRICT'S SPECIAL ASSESSMENT BONDS, SERIES 2025 (BLACK RIDGE ASSESSMENT AREA) (THE "SERIES 2025 BONDS") IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$82,550,000; FIXING THE MAXIMUM PRINCIPAL AMOUNT OF THE SERIES 2025 BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE SERIES 2025 BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE SERIES 2025

BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE SERIES 2025 BONDS MAY BE SOLD; DELEGATING TO CERTAIN OFFICERS OF THE DISTRICT THE AUTHORITY TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE SERIES 2025 BONDS WITHIN THE PARAMETERS SET FORTH HEREIN; AUTHORIZING THE EXECUTION BY THE DISTRICT OF AN INDENTURE OF TRUST AND PLEDGE, A PRELIMINARY LIMITED OFFERING MEMORANDUM, A LIMITED OFFERING MEMORANDUM, A BOND PURCHASE AGREEMENT, A CONTINUING DISCLOSURE AGREEMENT, A COMPLETION AGREEMENT, A COLLATERAL ASSIGNMENT AGREEMENT, AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

F. Administrative Non-Action Items

1. Open meeting discussion with Board members of any infrastructure financing district business.

G. Adjourn

The District complies with the Americans with Disabilities Act by providing reasonable accommodations for those in need of assistance. Persons requesting accommodations for public meetings should call Darcy Peckskamp at 612-655-8036 at least one (1) full business day before the meeting.