

**MINUTES**  
**CPA EDUCATION ADVISORY COMMITTEE**  
**June 10, 2025**  
**Hybrid Meeting Anchor Location Room 402**

**CONVENED:** 1:04 p.m.

**ADJOURNED:** 3:02 p.m.

**Bureau Manager:**  
**Board Secretary:**

Tracy Taylor  
Katie Corak

**Committee Members Present:**

Paul Campbell, Chairperson  
Troy Lewis  
Kevin Smith  
Brooke Linton  
Lisa Hopkins  
Shannon Charles  
F. Ross Johnston

**Committee Members Absent:**

Jeffrey Orton

**DOPL Staff Present:**

Kirsten Shumway, Legal Analyst

**Guests:**

Susan Speirs, UACPA  
Jovana Sisovic, Westminster University

**TOPICS FOR DISCUSSION**

**ADMINISTRATIVE BUSINESS:**

Approval of Minutes:

**DECISIONS AND RECOMMENDATIONS**

Ms. Hopkins made a motion to approve the May 28, 2025, minutes with one edit. Ms. Charles seconded the motion. The motion passed unanimously.

**DISCUSSION and ACTION ITEMS:**

SB 15 and R156-26a:

The Committee reviewed a draft of R156-26a prepared by Ms. Taylor and Ms. Shumway. The Committee offered comments regarding three proposed education pathways in R156-26a-302a, with special attention paid to the third pathway for candidates with a nationally or regionally accredited degree with a concentration in business and accounting. The Committee then engaged in a lengthy discussion regarding R156-26a-302b, the proposed experience requirements for licensure, specifically for candidates with a master's degree from a nationally or regionally accredited education program with a concentration in business and accounting. The essence of the discussion was whether someone with this degree would need one or two years of experience. This led to the

Committee revisiting their discussion regarding the three education pathways in R156-26a-302a; specifically, whether there need to be four education pathways rather than three. The Committee also discussed having just two education pathways: one for bachelor's degree holders and one for master's degree holders, regardless of whether the degree is in accounting or has a concentration in and business and accounting (including a specific list of required courses defining concentration in accounting and business). The Committee concluded the meeting with a review and discussion on R156-26a-302c, the proposed education requirements to sit for the CPA exams, and offered comments on that section. Ms. Taylor and Ms. Shumway will take the feedback provided by the Committee today and prepare a new draft of R156-26a that incorporates that feedback and make it available for the Committee to review before the next meeting on July 14, 2025.

**ADJOURN:**

Adjourned 3:02 p.m.

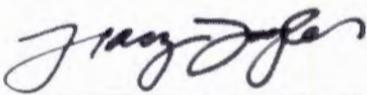
*Note: These minutes are not intended to be a verbatim transcript but are intended to record the significant features of the business conducted in this meeting. Discussed items are not necessarily shown in the chronological order they occurred.*

Date: 07/31/2025

X 

CPA Education Advisory Committee Chairperson

Date: 07/31/2025

X 

Bureau Manager, Division of Professional Licensing