

INITIAL MEETING
SLATE CANYON PUBLIC INFRASTRUCTURE DISTRICT
Wednesday, May 28, 2025 at 10:00 a.m. at
ANCHOR LOCATION: Lennar Offices, 1100 W Traverse Pkwy, Suite 300, Lehi, UT 84043

This meeting is open to the public and may be joined using the following information:

<https://us06web.zoom.us/j/89043108734?pwd=FEp4aXO525Tz4j6VAw255OS5r2Hicm.1>

Meeting ID: 890 4310 8734

Passcode: 159948

Call in Number: 720-707-2699

Alexander Wajzman, Trustee	Term to May 15, 2025 to 6 years
Benjamin Godfrey, Trustee	Term to May 15, 2025 to 4 years
Seth Townsend, Trustee	Term to May 15, 2025 to 6 years
Steven Jackson, Trustee	Term to May 15, 2025 to 4 years
VACANT	

NOTICE OF INITIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Preliminary Action Items
 - a. Election of District Chair
 - b. Election of District Treasurer/Vice Chair
 - c. Election of District Clerk/Secretary
 - d. Election of Recording Secretary
 - e. Consider Approval of Agenda
3. Public Comment - Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
4. Action Items
 - a. Engagement Letters
 - i. Approval of Engagement Letter with White Bear Ankele Tanaka & Waldron for Legal Services
 - ii. Review and Consider Approval of Proposal for Accounting Services
 - b. Agreements
 - i. Approval of Interlocal Agreement with Provo City

- ii. Approval of Funding and Reimbursement Agreement with Lennar Homes of Utah, LLC
 - iii. Approval of Infrastructure Acquisition and Reimbursement Agreement with Lennar Homes of Utah, LLC
- c. Resolutions
 - i. Adoption of Resolution Adopting a Conflicts of Interest Policy
 - ii. Adoption of Resolution Adopting Rules of Order and Procedure
 - iii. Adoption of Resolution Adopting Written Procedures Governing Electronic Meetings
 - iv. Adoption of Resolution Adopting a Public Records Policy
 - v. Adoption of 2025 Annual Administrative Resolution
- d. Approval of Written Certification to State Auditor
- e. Authorize Trustees to obtain public surety bonds, as required, through the Utah Local Governments Trust in the amount of \$5,000 for the District Treasurer
- f. Engagement Letters for 2025 Bonds
 - i. Approval of Special Bond Fee Disclosure Letter with White Bear Ankele Tanaka & Waldron
 - ii. Approval of Engagement Letter with Zions Public Finance as Municipal Advisor
 - iii. Approval of Engagement Letter with Gilmore & Bell, PC as Bond Counsel
 - iv. Approval of Engagement Letter with D.A. Davidson & Co. as Underwriter
- g. 2025 Bonds
 - i. A RESOLUTION OF THE BOARD OF TRUSTEES OF SLATE CANYON PUBLIC INFRASTRUCTURE DISTRICT (THE "ISSUER"), AUTHORIZING THE ISSUANCE AND SALE OF LIMITED TAX GENERAL OBLIGATION BONDS, SERIES 2025A IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$5,000,000; FIXING THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THE BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE BONDS MAY BE SOLD; DELEGATING TO CERTAIN OFFICERS OF THE ISSUER

THE AUTHORITY TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE BONDS WITHIN THE PARAMETERS SET FORTH HEREIN; PROVIDING FOR THE PUBLICATION OF A NOTICE OF PUBLIC HEARING AND BONDS TO BE ISSUED; PROVIDING FOR THE RUNNING OF A CONTEST PERIOD AND SETTING OF A PUBLIC HEARING DATE; AUTHORIZING AND APPROVING THE EXECUTION OF INDENTURES, A PRELIMINARY LIMITED OFFERING MEMORANDUM, A LIMITED OFFERING MEMORANDUM, A BOND PURCHASE AGREEMENT, A CONTINUING DISCLOSURE AGREEMENT; AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

- h. Administrative Non-Action Items
 - i. Discussion Regarding Liability Insurance
 - ii. Board Training – Open and Public Meetings Act - <https://training.auditor.utah.gov/courses/open-and-public-meetings-act-training-2025>
 - iii. Training required by State Auditor - <https://training.auditor.utah.gov>
- 5. Other Business
- 6. Adjourn