



# Insurance Department

## State of Utah

GARY R. HERBERT  
Governor  
SPENCER J. COX  
Lieutenant Governor  
TODD E. KISER  
Acting Commissioner

## State of Utah Title and Escrow Commission Meeting Meeting Information

**Date:** November 10, 2014    **Time:** 9AM    **Place:** East Bldg, Copper Rm

### MEMBERS

#### COMMISSION MEMBERS

Chair, Jeff Wiener (*Insurer, Salt Lake Cnty*)                      Matt Sager, (*Insurer, Maricopa Cnty, AZ*)  
Co-Chair, Larry Blake (*Agency, Washington Cnty*)              Kirk Smith, (*Agency, Weber Cnty*)  
Sylvia Andersen, (*Public Member, Salt Lake Cnty*)

#### DEPARTMENT STAFF

Perri Babalis, *AG Counsel*                      Brett Barratt, *Deputy Comm.*                      Mark Kleinfield, *ALJ*  
Suzette Green-Wright, *MC Dir.*              Tammy Greening, *Examiner*                      Jilene Whitby, *PIO Recorder*

### AGENDA

#### General Session: (Open to the Public)

- **Welcome** / Jeff Wiener, Chair
  - Introduce Steve Gooch from the Department
- **Adopt Minutes of Previous Meeting**
- **Reports**
  - Concur with Licensee Report / Tammy
  - Concur with Complaint & Enforcement Report / Suzette
  - Request for Dual Licensee Expedited Request: None
  - Request for Attorney Exemption: None
- **Administrative Proceedings Action** / Mark Kleinfield, ALJ
  - **Stipulation & Order:** None
  - Request for a Hearing: None
  - Order to Show Cause: None
  - Informal Adjudicative Proceeding & Order: None
  - Notice of Formal Adjudicative Proceeding: None
- **New Business**
  - Report Determining Agencies That Have Not Filed Rates / Suzette
  - Discuss Updating R592-6 / James Seaman
  - Opening for Employee of Insurer on Title and Escrow Commission / Brett  
*Link to Boards & Commission's site: <http://gva1.utah.gov/boards/board.aspx?id=700297>*
- **Old Business**
  - Decision Regarding Changes to R592-16: Prohibited Escrow Settlement Closing Transactions; and Next Step / Brett
  - Discuss Retention of Title and Escrow Records and Proposed Bulletin / Matt/ Jeff/ Brett/ Perri
    - Subcommittee Report / Larry
  - Legislative Update / Brett
- **Other Business**
- **Hot Topics**

#### Executive Session (Closed to Public)

- **Adjourn:**
- **Next Meeting:** December 8, 2014, Copper Room

#### 2014 Meeting Schedule

Jul 14                      Aug 11                      Sept 8                      Oct 20                      Nov 10                      Dec 8