MINUTES

UTAH BOARD OF ACCOUNTANCY
LICENSING BOARD
MEETING

July 2, 2014

Room 402 Fourth Floor – 1:30 p.m.
Heber Wells Building
Salt Lake City, UT 84111

CONVENED: 1:30 pm

ADJOURNED: 3:15 p.m.

Bureau Manager:
Dan S. Jones

Board Secretary:
Ann Naegelin

Board Members Present:
MacRay Curtis
Robert Fuehr
Wade Watkins

Board Members Absent:
Gordon Haycock, excused

DOPL Staff
Neena Bowen, Compliance Specialist

Guests:
Susan Speirs, UACP
Kent Thomas, UACPA

TOPICS FOR DISCUSSION

ADMINISTRATIVE BUSINESS:
Selection of Chairman
Mr. Curtis was selected as the new chairman.

Approval of Minutes
A motion was made by Mr. Fuehr to approve the May 7, 2014 minutes as written. Mr. Watkins seconded the motion. Motion passed by unanimous vote.

Compliance Report
The Board reviewed the compliance report. All licensees are compliant with the terms of their probation.

DISCUSSION ITEMS:

Proposed rule change regarding CPA firm names
The Board discussed whether or not a rule change is necessary to clarify names that can be included in a CPA firm name. The
UACPA will make a recommendation for possible changes to the rules regarding CPA firm names.

Uniform Accountancy Act

The Board discussed the latest version of the Uniform Accountancy Act. UACPA will review the UAA and make recommendations for possible changes to Utah statutes and rules.

Peer Review Standards

The Board discussed the latest version of the Peer Review Standards. UACPA will review the Peer Review Standards and make recommendations for possible changes to Utah statutes and rules.

ADJOURN AND NEXT MEETING:

Adjourned at 3:15 pm.

Next meeting scheduled for August 6, 2014.

Note: These minutes are not intended to be a verbatim transcript but are intended to record the significant features of the business conducted in this meeting. Discussed items are not necessarily shown in the chronological order they occurred.

Date Approved

Chairperson, Utah Board of Accountancy

Date Approved

Bureau Manager, Division of Occupational & Professional Licensing