

**PUBLIC NOTICE AND AGENDA
DESERT EDGE PUBLIC INFRASTRUCTURE DISTRICT NO. 1
SPECIAL MEETING**

**NOTICE IS HEREBY GIVEN THAT THE BOARD OF TRUSTEES OF DESERT EDGE PUBLIC
INFRASTRUCTURE DISTRICT NO. 1 WILL HOLD A SPECIAL MEETING ON
TUESDAY, FEBRUARY 11, 2025 AT YORK HOWELL, 10610 SOUTH JORDAN GATEWAY,
SUITE 200, SOUTH JORDAN, UTAH 84095**

AT 3:30pm

A. Call to Order

B. Preliminary Action Items

1. Renewal of Trustees' Conflict of Interest Disclosure Forms and Ethical Behavior Pledge Forms

C. Consent Items

1. Approve the draft minutes of the board meeting held on December 6, 2024.

D. Action Items

1. Consider approval of the proposed Funding and Reimbursement Agreement (Administrative) between the District and LGI Homes – Utah, LLC, and authorizing the District Chair to sign.
2. Consider approval of the proposed Infrastructure Acquisition and Reimbursement Agreement between the District and LGI Homes – Utah, LLC, and authorizing the District Chair to sign.
3. Consider approval of Resolution 2025-01: A resolution authorizing the issuance and sale of Limited Tax General Obligation Bonds, Series 2025A and Subordinate Limited Tax General Obligation Bonds, Series 2025B in the combined aggregate principal amount of not to exceed \$12,000,000; fixing the maximum aggregate principal amount of the bonds, the maximum number of years over which the bonds may mature, the maximum interest rate which the bonds may bear, and the maximum discount from par at which the bonds may be sold; delegating to certain officers of the issuer the authority to approve the final terms and provisions of the bonds within the parameters set forth herein; providing for the publication of a Notice of Public Hearing and Bonds to be Issued; providing for the running of a contest period and setting of a public hearing date; authorizing and approving the execution of indentures, a preliminary limited offering memorandum, a limited offering memorandum, a bond purchase agreement, a continuing disclosure agreement, and other documents required in connection therewith; authorizing the taking of all other actions necessary to the consummation of the transactions contemplated by this resolution; and related matters.

4. Consider approval of Resolution 2025-02: A resolution authorizing the annexation of certain property within the Annexation Area into the District; and related matters.
5. Consider approval of Resolution 2025-03: A resolution authorizing the First Amendment to the Governing Document which reduces the number of Trustees from five (5) members to (3) members and revises the transition milestones from appointed to elected seat to correspond with the reduced number of Trustees serving on the Board.
6. Consider approval of the First Amendment to the Governing Document, and authorizing the District Chair to sign.
7. Consider approval and/or ratification of the proposal/engagement agreement from The Connexion Group for engineering cost certification services, and authorizing the District Chair to sign.
8. Consider approval and/or ratification of the proposal/engagement agreement from Pinnacle Consulting Group, Inc. for accounting services, and authorizing the District Chair to sign.
9. Consider approval and/or ratification of the Agreement for Municipal Advisory Services between the District and Zions Public Finance, Inc., and authorizing the District Chair to sign.
10. Consider approval and/or ratification of the Letter Agreement for Investment Banking Services between the District and D.A. Davidson, and authorizing the District Chair to sign.

E. Administrative Non-Action Items

1. Annual Board Training – Open and Public Meetings Act (<https://training.auditor.utah.gov>)
2. Open meeting discussion with Board members of any public infrastructure district business.

F. Adjourn

The District complies with the Americans with Disabilities Act by providing reasonable accommodations for those in need of assistance. Persons requesting accommodations for public meetings should call Ashley Tedesco at 801-527-1023 at least one (1) full business day before the meeting.