

**PUBLIC NOTICE AND AGENDA
PANORAMA PUBLIC INFRASTRUCTURE DISTRICT NOS. 1-5
COMBINED SPECIAL MEETING**

NOTICE IS HEREBY GIVEN THAT THE BOARD OF TRUSTEES OF PANORAMA PUBLIC INFRASTRUCTURE DISTRICT NOS. 1-5 WILL HOLD A COMBINED SPECIAL MEETING ON THURSDAY, FEBRUARY 6, 2025 AT YORK HOWELL, 10610 SOUTH JORDAN GATEWAY, SUITE 200, SOUTH JORDAN, UTAH 84095

AT 10:00am

A. Call to Order

B. Preliminary Action Items

1. Consider a combined board meeting for Panorama Public Infrastructure District Nos. 1-5.

C. Consent Items

1. Approve the draft minutes of the board meeting held on January 16, 2025.

D. Public Hearing

1. Hold a public hearing to receive input from the public with respect to (a) the issuance of the District's Limited Tax General Obligation Bonds, Series 2025A and Subordinate Limited Tax General Obligation Bonds, Series 2025B (together, the "Bonds") and (b) any potential economic impact that the project to be financed with the proceeds of the Bonds may have on the private sector. Members of the public wishing to comment may connect electronically via Zoom at:

<https://us02web.zoom.us/j/82369499700?pwd=8JQNy2Le8eQOtb6DVbg4wK2oLhu5KN.1>

E. Action Items

1. Consider approval of Resolution 2025-07: A resolution finding that the estimated number of certificates of occupancy to be issued by Herriman City with the boundaries of the District is 1,518 ("Estimated COO") and upon attainment of the Estimated COO, the respective Board seats of the District shall transition from appointed to elected seats following the expiration of the then current term for such Board member, in accordance Section VI.B.2 of the Governing Document.
2. Consider approval and/or ratification of the Special Districts Preparation Statement of Work, Special Districts Master Services Agreement, and Forecast Agreement between the Districts and Clifton Larson Allen LLP, and authorizing the District Chair to sign.

3. Consider approval and/or ratification of the Proposal for District Engineering and Cost Certification Services between the Districts and Ranger Engineering, and authorizing the District Chair to sign.
4. Consider approval and/or ratification of the Letter Agreement for Investment Banking Services between the Districts and D.A. Davidson, and authorizing the District Chair to sign.
5. Consider approval and/or ratification of the proposal/engagement agreement from Zions Public Finance, Inc. for municipal advisory services, and authorizing the District Chair to sign.

F. Administrative Non-Action Items

1. Open meeting discussion with board members of any public infrastructure district business.

G. Adjourn

The Districts comply with the Americans with Disabilities Act by providing reasonable accommodations for those in need of assistance. Persons requesting accommodations for public meetings should call Ashley Tedesco at 801-527-1023 at least one (1) full business day before the meeting.