

UTAH WEST PUBLIC INFRASTRUCTURE DISTRICT NOS. 1-5

2024 QUARTERLY REPORT - QUARTER 1

Pursuant to Utah Code Section 17D-4-205 and the Governing Document for the Utah City West Public Infrastructure Districts Nos. 1-5 (collectively, the “**Districts**”), the Districts are required to provide a quarterly report to the City Recorder’s Office no later than 30 days following the end of each quarter for the Districts’ fiscal year with regard to the following matters:

For the quarter ending March 31, 2024, the Districts makes the following report:

Governing Document Requirements

1. Names and terms of Board members and officers.

Trustee	Officers	Terms
McKinnon Woodbury	Chair	Term from February 5, 2024 to 4 years from appointment
Curtis Woodbury	Vice Chair/Treasurer	Term from February 5, 2024 to 4 years from appointment
Scott Bishop	Secretary	Term from February 5, 2024 to 4 years from appointment
Nate Hutchinson		Term from February 5, 2024 to 6 years from appointment
Peter Evans		Term from February 5, 2024 to 6 years from appointment

2. Districts’ office contact information, if changed.

White Bear Ankele Tanaka & Waldron
2154 East Commons Avenue, Suite 2000
Centennial, CO 80122
Attention: Blair Dickhoner, Esq.

3. A summary of any litigation which involves the Districts as of the last day of the prior fiscal year, if any.

To our actual knowledge, based on review of the court records in Utah County, Utah and the Public Access to Court Electronic Records (PACER), there is no litigation involving the Districts’ public improvements as of March 31, 2024.

4. A summary of the total debt authorized and total debt issued by the Districts as well as any presently planned debt issuances.

To our actual knowledge: (1) the total debt authorized for the Districts is One Billion Dollars (\$1,000,000,000); (2) the total debt issued by the Districts as of the date of this report is \$0; (3) Utah City West Public Infrastructure District No. 1 intends to issue Special Assessment Bonds,

Series 2024 with an estimated par amount of \$38,773,000; and (4) Utah City West Public Infrastructure District Nos. 2-5 do not have any planned debt issuance as of the date of this report.

5. Notice of any uncured events of default by the Districts, which continue beyond a ninety (90) day period, under any Debt instrument.

To our actual knowledge, the Districts did not receive notice of any uncured events of default by the Districts, which continued beyond a ninety (90) day period, under any debt instrument.

6. Any inability of the Districts to pay its obligations as they come due, in accordance with the terms of such obligations, which continue beyond a ninety (90) day period.

To our actual knowledge, there was not any inability of the Districts to pay their obligations as they came due, in accordance with the terms of such obligations, which continued beyond a ninety (90) day period.