

NS PUBLIC INFRASTRUCTURE DISTRICT NOS. 1, 3-5
JOINT SPECIAL MEETING *via teleconference on*
Thursday, October 31, 2024, at 10:00 am

This meeting is open to the public and may be joined using the following information:

LINK:

<https://us06web.zoom.us/j/84015712890?pwd=VkVlItX7sLLMrkNOxvRHdmQZHrwsb.1>

Meeting ID: 840 1571 2890

Passcode: 200355

Call-in Number: 1-720-707-2699

ANCHOR LOCATION: 1265 E Fort Union Blvd., Suite 302, Cottonwood Heights, UT

Trustees	Terms
Boyd Brown - Chair	Term from May 2, 2024 to 6 years from appointment
Jonny Christensen – Treasurer/Vice Chair	Term from May 2, 2024 to 4 years from appointment
Clay Winder – Clerk/Secretary	Term from May 2, 2024 to 4 years from appointment
Vacant	Term from [date of appointment] to [4 years from appointment]
Vacant	Term from [date of appointment] to [6 years from appointment]

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Preliminary Action Items
 - a. Approve Agenda
3. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
4. Action Items
 - a. Agreements
 - i. Approval of Infrastructure Acquisition Agreement with New Salem Vision 1, LLC (District No. 1)
 - ii. Approval of Agreement with Zions Public Finance, Inc.
 - b. 2024 Bonds (District No. 1)
 - i. CONSIDERATION FOR ADOPTION OF A RESOLUTION AUTHORIZING THE ISSUANCE AND SALE OF THE DISTRICT’S SPECIAL ASSESSMENT BONDS, SERIES 2024 (NS ASSESSMENT AREA NO. 1) (THE “SERIES 2024 BONDS”) IN THE AGGREGATE

PRINCIPAL AMOUNT OF NOT TO EXCEED \$7,280,000; FIXING THE MAXIMUM PRINCIPAL AMOUNT OF THE SERIES 2024 BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE SERIES 2024 BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE SERIES 2024 BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE SERIES 2024 BONDS MAY BE SOLD; DELEGATING TO CERTAIN OFFICERS OF THE DISTRICT THE AUTHORITY TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE SERIES 2024 BONDS WITHIN THE PARAMETERS ESTABLISHED; AUTHORIZING THE EXECUTION BY THE DISTRICT OF AN INDENTURE OF TRUST AND PLEDGE, A PRELIMINARY LIMITED OFFERING MEMORANDUM, A LIMITED OFFERING MEMORANDUM, A BOND PURCHASE AGREEMENT, A CONTINUING DISCLOSURE AGREEMENT, A COMPLETION AGREEMENT, A COLLATERAL ASSIGNMENT AGREEMENT, AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THE RESOLUTION; PROVIDING FOR A POSTING OF A NOTICE OF BONDS TO BE ISSUED; AND RELATED MATTERS.

- c. Tentative Amended 2024 Budgets
 - i. Consider Adoption of Tentative Amended 2024 Budgets and Confirm Public Hearing Date to hear public comment on the same
 - d. Tentative 2025 Budgets
 - i. Consider Adoption of Tentative 2025 Budgets and Confirm Public Hearing Date to hear public comment on the same
 - e. Approve Minutes from October 3, 2024 Special Meeting and October 9, 2024 Special Meeting
5. Administrative Non-Action Items
- a. Confirmation of Completed Trustee Training – Open and Public Meetings Act
 - b. Confirmation of Completed Trustee Training required by state auditor for New Board Members: <https://training.auditor.utah.gov>
6. Adjourn