SAGE CREEK INFRASTRUCTURE FINANCING DISTRICT
SPECIAL MEETING
Tuesday, October 29, 2024 at 2:45 p.m. *via teleconference* and at
MEETING PHYSICAL LOCATION: 1936 W 5600 S, Roy UT, 84067

This meeting is open to the public and may be joined using the following information:

LINK:
https://us06web.zoom.us/j/84401572063?pwd=yBunTtVwj40KS761xIPxYiT4hjp0i8.1
Meeting ID: 844 0157 2063
Passcode: 345801
DIAL IN: 720-707-2699

Trustees	Terms
Pat Burns	Term from September 27, 2024 to 6 years from appointment
Nathan Combs	Term from September 27, 2024 to 4 years from appointment
Tom Willis	Term from September 27, 2024 to 6 years from appointment

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum

2. Preliminary Action Items

    a. Consider Approval of Agenda

3. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.

4. Action Items

    a. 2024 Bonds

        i. A RESOLUTION OF THE BOARD ESTABLISHING THE TERMS AND CONDITIONS OF AN ASSESSMENT ORDINANCE FOR SAGE CREEK ASSESSMENT AREA (THE "ASSESSMENT AREA"), AUTHORIZING THE EXECUTION OF A DESIGNATION RESOLUTION AND AN ASSESSMENT ORDINANCE FOR THE ASSESSMENT AREA; APPROVING THE APPRAISAL FOR THE ASSESSMENT AREA; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

        ii. A RESOLUTION OF THE BOARD, AUTHORIZING THE ISSUANCE AND SALE OF THE ISSUANCE OF THE DISTRICT'S SPECIAL ASSESSMENT BONDS, SERIES 2024 (SAGE CREEK ASSESSMENT

AREA) (THE "SERIES 2024 BONDS") IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED $8,155,000; FIXING THE MAXIMUM PRINCIPAL AMOUNT OF THE SERIES 2024 BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE SERIES 2024 BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE SERIES 2024 BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE SERIES 2024 BONDS MAY BE SOLD; DELEGATING TO CERTAIN OFFICERS OF THE DISTRICT THE AUTHORITY TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE SERIES 2024 BONDS WITHIN THE PARAMETERS SET FORTH HEREIN; AUTHORIZING THE EXECUTION BY THE DISTRICT OF AN INDENTURE OF TRUST AND PLEDGE, A PRELIMINARY LIMITED OFFERING MEMORANDUM, A LIMITED OFFERING MEMORANDUM, A BOND PURCHASE AGREEMENT, A CONTINUING DISCLOSURE AGREEMENT, A COMPLETION AGREEMENT, A COLLATERAL ASSIGNMENT AGREEMENT AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

5. Administrative Non-Action Items

    a. Board Training – Open and Public Meetings Act

    b. Training required by state auditor for New Board Members: https://training.auditor.utah.gov

6. Adjourn