

PEAKS PUBLIC INFRASTRUCTURE DISTRICT

SPECIAL MEETING

October 4, 2024 at 10:00 a.m.

ANCHOR LOCATION: 5160 S 1500 W, Riverdale, Utah 84405

This meeting is open to the public and may be joined using the following information:

LINK:

<https://us06web.zoom.us/j/81928010066?pwd=cc7P7GMVSBzE4N2zAX995vUzdNNeXf.1>

Meeting ID: 819 2801 0066

Passcode: 101396

DIAL IN: 1-720-707-2699

Trustees	Terms
Blair Gardener	Term from March 18, 2024 to 6 years from appointment
Pat Burns	Term from March 18, 2024 to 4 years from appointment
Nate Reeve	Term from March 18, 2024 to 6 years from appointment
Vacant	Term from March 18, 2024 to 4 years from appointment
Vacant	Term from March 18, 2024 to 6 years from appointment

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Preliminary Action Items
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
5. Action Items
 - a. 2024 Bonds
 - i. APPROVAL OF A RESOLUTION OF THE BOARD OF TRUSTEES OF THE PEAKS PUBLIC INFRASTRUCTURE DISTRICT ESTABLISHING THE TERMS AND CONDITIONS OF AN AMENDED AND RESTATED ASSESSMENT ORDINANCE FOR THE PEAKS ASSESSMENT AREA (THE 'ASSESSMENT AREA'), AUTHORIZING THE EXECUTION OF AN AMENDED AND RESTATED DESIGNATION RESOLUTION AND AN AMENDED AND RESTATED ASSESSMENT ORDINANCE FOR THE ASSESSMENT AREA; APPROVING THE APPRAISAL FOR THE ASSESSMENT AREA; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS

CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

- i. APPROVAL OF A RESOLUTION OF THE BOARD OF TRUSTEES OF THE PEAKS PUBLIC INFRASTRUCTURE DISTRICT (THE “DISTRICT”), AUTHORIZING THE ISSUANCE AND SALE OF THE ISSUANCE OF THE DISTRICT’S SPECIAL ASSESSMENT BONDS, SERIES 2024 (PEAKS ASSESSMENT AREA) (THE “SERIES 2024 BONDS”) IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$2,900,000; FIXING THE MAXIMUM PRINCIPAL AMOUNT OF THE SERIES 2024 BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE SERIES 2024 BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE SERIES 2024 BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE SERIES 2024 BONDS MAY BE SOLD; DELEGATING TO CERTAIN OFFICERS OF THE DISTRICT THE AUTHORITY TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE SERIES 2024 BONDS WITHIN THE PARAMETERS SET FORTH HEREIN; AUTHORIZING THE EXECUTION BY THE DISTRICT OF AN INDENTURE OF TRUST AND PLEDGE, A PRELIMINARY LIMITED OFFERING MEMORANDUM, A LIMITED OFFERING MEMORANDUM, A BOND PURCHASE AGREEMENT, A CONTINUING DISCLOSURE AGREEMENT, AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; PROVIDING FOR A POSTING OF A NOTICE OF BONDS TO BE ISSUED; AND RELATED MATTERS.

- b. Approve Minutes from September 20, 2024 Special Meeting

6. Adjourn