

Charter School Base Funding

Presentation to USBE Finance Committee

May 3, 2024

B. Related to Basic School Programs: General

Program	FY 24 Appropriation \$ Value	Total FY 25 Appropriation \$ Value	Growth
Pupil Transportation - To & From School	130,493,700	130,775,200	
Pupil Transportation - Rural Transportation Grants	1,000,000		
Pupil Transportation - Rural School Reimbursement	500,000		
Charter School Local Replacement	245,933,000	263,073,100	7%
Charter School Funding Base Program	9,219,000	11,465,000	24%
Flexible Allocation - WPU Distribution	31,767,000	84,362,300	166%

Charter School Funding Base Program

Charter School Base Funding - FY25 Legislative Estimates											
ID	LEA Name	Projected Enrollments	Charter Funding Base	FY20 Admin Funding Formula (\$100/pupil)	Difference	Greater of FY20 Admin Formula or Charter Funding Base	Total Charter Base Funding	Base Funding/Student			
68	Ogden Prep	1,000	\$ 115,000	\$ -	\$ (115,000)	\$ 115,000	\$ 115,000	\$ 115.00			
74	American Prep	5,020	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
81	Walden School	380	\$ 43,700	\$ -	\$ (43,700)	\$ 43,700	\$ 43,700	\$ 115.00			
82	Freedom Academy	2,150	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
83	AMES	460	\$ 52,900	\$ -	\$ (52,900)	\$ 52,900	\$ 52,900	\$ 115.00			
86	Pinnacle Canyon	381	\$ 43,815	\$ -	\$ (43,815)	\$ 43,815	\$ 43,815	\$ 115.00			
87	City Academy	100	\$ 40,000	\$ -	\$ (40,000)	\$ 40,000	\$ 40,000	\$ 400.00			
89	Soldier Hollow	335	\$ 40,000	\$ -	\$ (40,000)	\$ 40,000	\$ 40,000	\$ 119.40			
91	Utah Arts Academy	275	\$ 40,000	\$ -	\$ (40,000)	\$ 40,000	\$ 40,000	\$ 145.45			
92	Uintah River High	77	\$ 40,000	\$ -	\$ (40,000)	\$ 40,000	\$ 40,000	\$ 519.48			
93	John Hancock	929	\$ 106,835	\$ -	\$ (106,835)	\$ 106,835	\$ 106,835	\$ 115.00			

Charter School Funding Base Program

Charter School Administration Program

Show: **Budget Information** FTEs, Vehicles, WPU, etc.

Sources of Finance	2020 Actual	2021 Actual	2022 Actual	2023 Actual	2024 Appropriated	2024 Rev. Approp	2025 Appropriated
Income Tax Fund	8,112,200	0	0	0	0	0	0
Income Tax Fund, One-Time	(409,400)	0	0	0	0	0	0
Beginning Nonlapsing	409,400	0	0	0	0	0	0
Total	8,112,200	0	0	0	0	0	0

COBI contains unaudited data as presented to the Legislature by state agencies at the time of publication. For audited financial data see the State of Utah's [Annual Comprehensive Financial Report](#).

\$100 Per Charter School Student

Charter School Funding Base Program

Show: **Budget Information** FTEs, Vehicles, WPU, etc.

Sources of Finance	2020 Actual	2021 Actual	2022 Actual	2023 Actual	2024 Appropriated	2024 Rev. Approp	2025 Appropriated
Income Tax Fund	0	3,100,000	0	0	0	0	0
Uniform School Fund	0	0	3,100,000	3,015,000	7,865,000	7,865,000	7,865,000
Uniform School Fund, One-Time	0	0	5,000,000	0	0	0	0
Public Education Economic Stabilization Restricted Account	0	0	0	5,000,000	1,875,000	1,875,000	3,600,000
Beginning Nonlapsing	0	0	110,000	110,000	110,000	110,000	631,000
Closing Nonlapsing	0	(110,000)	(110,000)	(110,000)	(110,000)	(631,000)	(631,000)
Total	0	2,990,000	8,100,000	8,015,000	9,740,000	9,219,000	11,465,000

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Charter School Funding Base Program

FY 2022 and FY 2023 Distribution Formula

- \$40,000 for charter schools with 300 students or less;
- \$35,000 for charter schools with 301 to 400 students;
- \$30,000 for charter schools with 401 to 500 students;
- \$25,000 for charter schools with 501 to 600 students;
- \$20,000 for charter schools with 601 to 1,000 students; and
- \$15,000 for charter schools with 1,001 to 2,000 students.

Charter School Funding Base Program

Show: **Budget Information** FTEs, Vehicles, WPU, etc.

Sources of Finance	2020 Actual	2021 Actual	2022 Actual	2023 Actual	2024 Appropriated	2024 Rev. Approp	2025 Appropriated
Income Tax Fund	0	3,100,000	0	0	0	0	0
Uniform School Fund	0	0	3,100,000	3,015,000	7,865,000	7,865,000	7,865,000
Uniform School Fund, One-Time	0	0	5,000,000	0	0	0	0
Public Education Economic Stabilization Restricted Account	0	0	0	5,000,000	1,875,000	1,875,000	3,600,000
Beginning Nonlapsing	0	0	110,000	110,000	110,000	110,000	631,000
Closing Nonlapsing	0	(110,000)	(110,000)	(110,000)	(110,000)	(631,000)	(631,000)
Total	0	2,990,000	8,100,000	8,015,000	9,740,000	9,219,000	11,465,000

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Charter School Funding Base Program

FY 2024 and FY2025 Distribution Formula

Effective 7/1/2023

53F-2-706. Small charter school base funding.

- (1) Subject to legislative appropriation, the state board shall distribute small charter school base funding to charter schools with 2,000 or fewer students in the amount of the greater of \$40,000 or \$115 per student.
- (2) A charter school's eligibility for small charter school base funding is determined by the charter school's student enrollment on October 1 of a given year.
- (3) Notwithstanding this section and subject to legislative appropriations, the state board may distribute to charter schools, regardless of size, one-time funding that the Legislature appropriates to mitigate funding losses as described in legislative appropriations.

Charter School Funding Base Program

Show: **Budget Information** FTEs, Vehicles, WPU, etc.

Sources of Finance	2020 Actual	2021 Actual	2022 Actual	2023 Actual	2024 Appropriated	2024 Rev. Approp	2025 Appropriated
Income Tax Fund	0	3,100,000	0	0	0	0	0
Uniform School Fund	0	0	3,100,000	3,015,000	7,865,000	7,865,000	7,865,000
Uniform School Fund, One-Time	0	0	5,000,000	0	0	0	0
Public Education Economic Stabilization Restricted Account	0	0	0	5,000,000	1,875,000	1,875,000	3,600,000
Beginning Nonlapsing	0	0	110,000	110,000	110,000	110,000	631,000
Closing Nonlapsing	0	(110,000)	(110,000)	(110,000)	(110,000)	(631,000)	(631,000)
Total	0	2,990,000	8,100,000	8,015,000	9,740,000	9,219,000	11,465,000

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\$100 Per Charter School Student

Charter School Funding Base Program

FY 2024 and FY2025 Distribution Formula

Effective 7/1/2023

53F-2-706. Small charter school base funding.

- (1) Subject to legislative appropriation, the state board shall distribute small charter school base funding to charter schools with 2,000 or fewer students in the amount of the greater of \$40,000 or \$115 per student.
- (2) A charter school's eligibility for small charter school base funding is determined by the charter school's student enrollment on October 1 of a given year.
- (3) Notwithstanding this section and subject to legislative appropriations, the state board may distribute to charter schools, regardless of size, one-time funding that the Legislature appropriates to mitigate funding losses as described in legislative appropriations.

H.B. 2 – 2021 General Session

291	<u>ITEM 11 To State Board of Education - Minimum School Program - Related to Basic School</u>	
292	<u>Programs</u>	
293	<u>From Uniform School Fund</u>	<u>16,688,700</u>
294	<u>From Uniform School Fund, One-time</u>	<u>7,500,000</u>
295	<u>From Beginning Nonlapsing Balances</u>	<u>(11,400)</u>
296	<u>From Closing Nonlapsing Balances</u>	<u>11,400</u>
297	<u>Schedule of Programs:</u>	
298	<u>Pupil Transportation To and From School</u>	<u>2,500,000</u>
299	<u>Beverly Taylor Sorenson Elementary Arts</u>	
300	<u>Learning Program</u>	<u>2,000,000</u>
301	<u>Early Intervention</u>	<u>7,000,000</u>
302	<u>Grants for Educators in High-need Schools</u>	<u>(500,000)</u>
303	<u>National Board Certified Teacher Program</u>	<u>(246,300)</u>
304	<u>Grants for Professional Learning</u>	<u>3,935,000</u>
305	<u>Charter School Funding Base Program</u>	<u>5,000,000</u>
306	<u>English Language Learner Software</u>	<u>4,500,000</u>

318 (2) The Legislature further intends that the State Board of Education distribute funds in
 319 accordance with Subsection 53F-2-706(3) to mitigate funding losses associated with the
 320 elimination of the Administrative Cost Program.

FY25 Legislative Estimates

Charter School Funding Base Program

Show: **Budget Information** FTEs, Vehicles, WPU, etc.

Sources of Finance	2020 Actual	2021 Actual	2022 Actual	2023 Actual	2024 Appropriated	2024 Rev. Approp	2025 Appropriated
Income Tax Fund	0	3,100,000	0	0	0	0	0
Uniform School Fund	0	0	3,100,000	3,015,000	7,865,000	7,865,000	7,865,000
Uniform School Fund, One-Time	0	0	5,000,000	0	0	0	0
Public Education Economic Stabilization Restricted Account	0	0	0	5,000,000	1,875,000	1,875,000	3,600,000
Beginning Nonlapsing	0	0	110,000	110,000	110,000	110,000	631,000
Closing Nonlapsing	0	(110,000)	(110,000)	(110,000)	(110,000)	(631,000)	(631,000)
Total	0	2,990,000	8,100,000	8,015,000	9,740,000	9,219,000	11,465,000

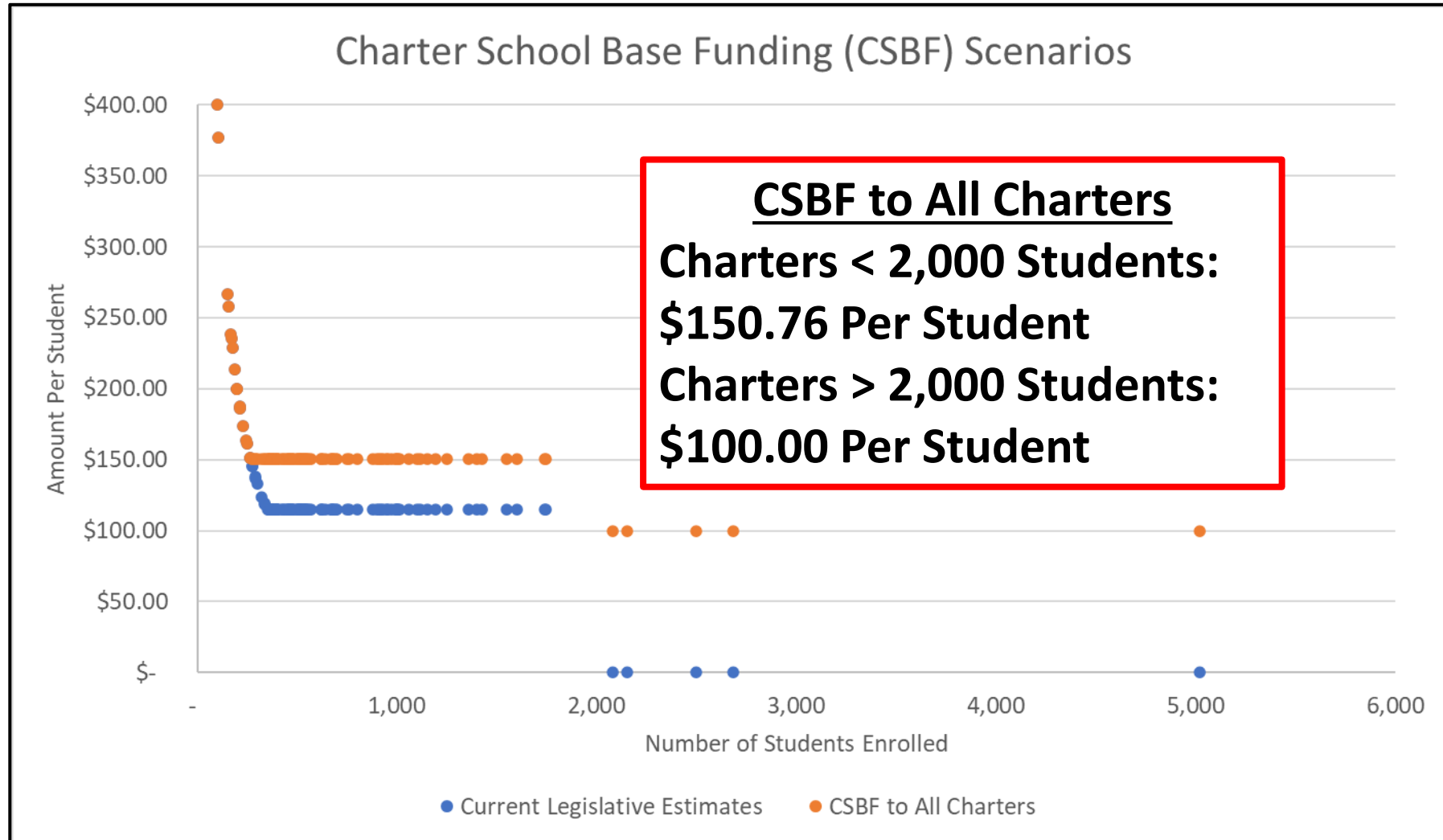
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Charter School Funding Base Program

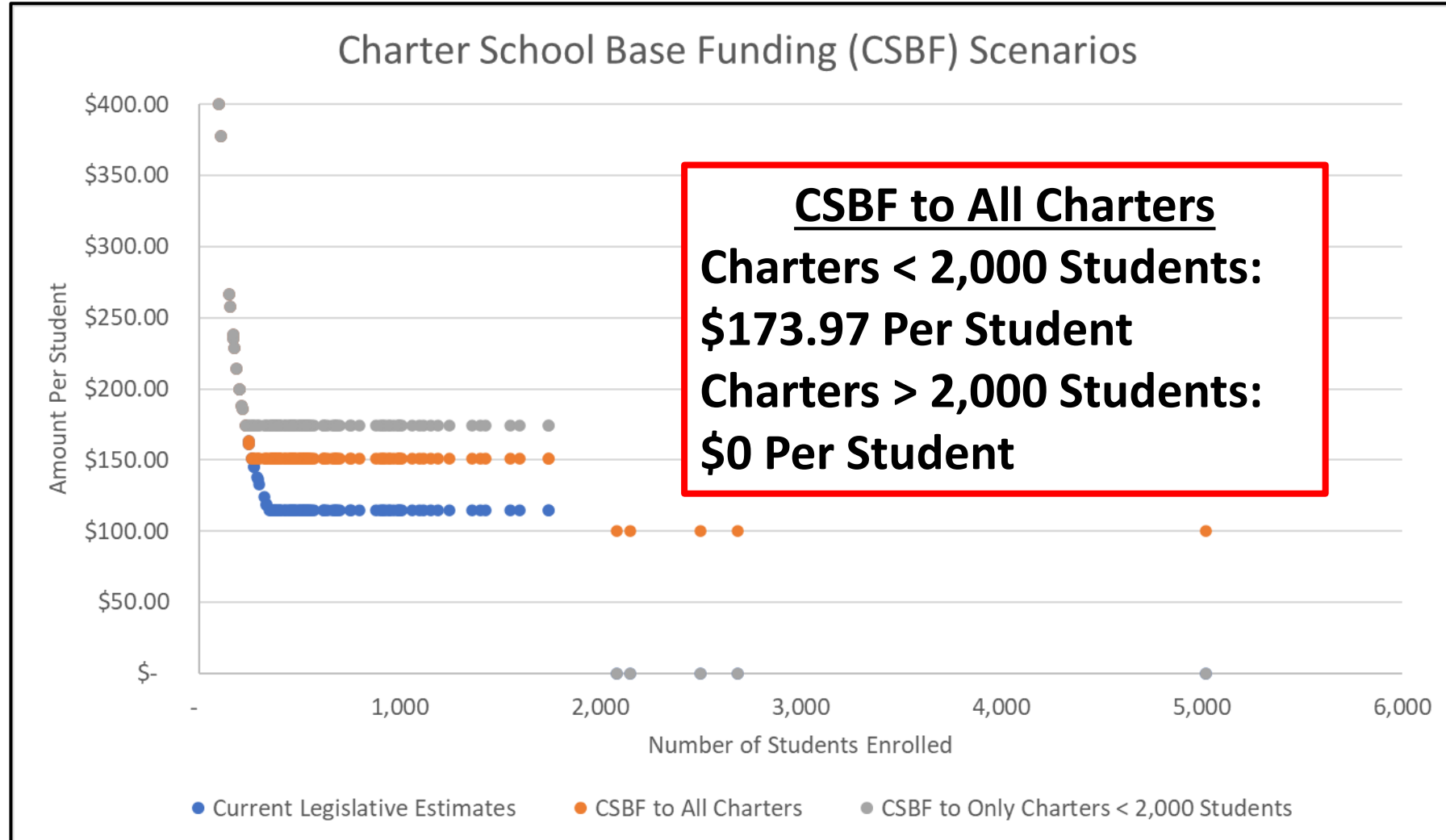
Charter School Base Funding (CSBF) - FY25 Funding Scenarios - Current Legislative Estimates											
ID	LEA Name	Projected Enrollments	Charter Funding Base	FY20 Admin Funding Formula (\$100/pupil)	Difference	Greater of FY20 Admin Formula or Charter Funding Base	Total Charter Base Funding	Base Funding/Student			
4M	Mountain Sunrise Academy	475	\$ 54,625	\$ -	\$ (54,625)	\$ 54,625	\$ 54,625	\$ 115.00			
7M	Career Academy of Utah	175	\$ 40,000	\$ -	\$ (40,000)	\$ 40,000	\$ 40,000	\$ 228.57			
8M	Elevated Charter School	187	\$ 40,000	\$ -	\$ (40,000)	\$ 40,000	\$ 40,000	\$ 213.90			
9M	American Principles Academy	150	\$ 40,000	\$ -	\$ (40,000)	\$ 40,000	\$ 40,000	\$ 266.67			
Total		79,300	\$ 7,865,115	\$ -	\$ (7,865,115)	\$ 7,865,115	\$ 7,865,115				

Amount Per Student	\$ 115.00	Appropriation	\$ 11,465,000
		Remaining	\$ 3,599,885

Charter School Funding Base Program



Charter School Funding Base Program



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