

UTAH STATE BOARD OF EDUCATION

Subject:

ACTION: Review of 2024 General Session of the Utah Legislature Funding Outcomes And Determination of the Process for the 2025 General Session

Agenda item type:

Action Item

Recommended Action:

The Finance Committee members propose to the Utah State Board of Education the creation of funding requests to facilitate the preparation and presentation of budget proposals by Utah State Board of Education staff. These proposals will be presented to the full board starting in the August 2023 board meeting.

Background:

According to the [Budgetary Procedures Act, Title 63J](#), as delineated in (3)(a), the Governor is mandated to oversee the preparation and reporting of the proposed budget. This encompasses obtaining detailed estimates of revenue and expenditure changes from pertinent state officials, **spanning public and higher education**, executive and administrative departments, state institutions, boards, commissions, and agencies responsible for state fund management. Additionally, institutions seeking state appropriations are obliged to furnish itemized estimates. The Governor retains the authority to request additional information, including program productivity and performance measures, and may convene budget meetings with representatives of public and higher education, state departments, and other entities seeking state funding. Traditionally, budget requests are due the first week of October.

In alignment with these statutory obligations, the Utah State Board of Education has previously directed its staff to develop a budget, or funding requests, in adherence to the Budgetary Procedures Act. This directive ensures the readiness of a budget proposal for submission to the upcoming legislative session. Staff members are assigned with presenting the outcomes of prior funding requests, compiling necessary documentation, and formulating funding requests as per the Board's directives. These materials are indispensable for the Board to articulate its proposals to both the Governor's office and the Utah State Legislature.

As part of our ongoing commitment to refinement and improvement, staff members are actively soliciting feedback on the 2023-24 process to better inform support for Board members. Your input is invaluable in enhancing our approach and ensuring the effectiveness of our budgetary endeavors.

Contact:

Name: Scott Jones

Title: Deputy Superintendent of Operations

Phone: (801) 538-7615
Email: scott.jones@schools.utah.gov

Name: Deborah Jacobson
Title: Assistant Superintendent of Operations
Phone: (801) 538-7627
Email: deborah.jacobson@schools.utah.gov

Name: Sarah Young
Title: Chief of Staff
Phone: (801) 538-7528
Email: sarah.young@schools.utah.gov

Name: Todd Call
Title: Director of Strategic Initiatives
Phone: (801) 538-7715
Email: todd.call@schools.utah.gov

Attachments:

1. Template Legislative Request FY 2025
2. FY25 Public Ed Budget Comparisons - USBE, Governor, PEA and EAC 2.29.24
3. FY25 Public Ed Reallocations Comparisons 2.29.2024
4. H.B. 0003 - Appropriations Adjustment