

**NOTICE OF MONTHLY MEETING
UTAH HOUSING CORPORATION
FEBRUARY 1, 2024**

PUBLIC NOTICE is hereby given that Utah Housing Corporation (UHC) will hold a Monthly Meeting commencing at 1:30 p.m. Thursday, February 1, 2024.

Trustees of UHC will participate via in person or video conference originated by the President. Within the meanings accorded by Utah law, the Meeting shall be an Electronic Meeting, and the Anchor Location shall be the UHC Offices at 2479 South Lake Park Blvd., West Valley City, Utah. In compliance with the Americans with Disabilities Act, persons requesting special accommodations during the meeting should notify UHC not less than 24 hours prior to the meeting.

To join the meeting via Zoom, please go to

<https://us02web.zoom.us/j/85399815164?pwd=RSfTcktJUjICTmpsUEs0amJLUk9NQOT09>

The agenda will be substantially as follows:

1. Approval of minutes:
 - Monthly Board Meeting, December 7, 2023
2. Disclosure of Trustees' Interests
3. Resolution 2024-01, Authorizing the issuance of an amount not to exceed \$100,000,000 Freddie Mac MBS or whole loan sales and update authorized employees
4. Resolution 2024-02, Authorizing UHC to issue and sell one or more series of Single Family Mortgage Bonds or other Securities in a total aggregate principal amount not to exceed \$1,100,000,000
5. Resolution 2024-03, 2nd South Apartments, authorizing the reimbursement of qualified expenditures with proceeds of multifamily housing revenue bonds in an amount not to exceed \$22,000,000
6. Resolution 2024-04, Bumper House Apartments, authorizing the reimbursement of qualified expenditures with proceeds of multifamily housing revenue bonds in an amount not to exceed \$34,100,000
7. Resolution 2024-05, Alta Fairpark Apartments, authorizing the reimbursement of qualified expenditures with proceeds of multifamily housing revenue bonds in an amount not to exceed \$23,650,000
8. Resolution 2024-06, Silvercrest Apartments, authorizing a tax-exempt mortgage note not to exceed \$11,110,000
9. Resolution 2024-07, Amendment of UHC Bylaws
10. Non-Action Items/Reports

UTAH HOUSING CORPORATION



David C. Damschen
President & CEO