

WASATCH PEAKS RANCH PUBLIC INFRASTRUCTURE DISTRICT

NOTICE OF MEETING

PUBLIC NOTICE is hereby given that the Board of Trustees (the “Board”), of Wasatch Peaks Ranch Public Infrastructure District (the “District”), will hold a meeting of the Board on Wednesday, November 1, 2023, commencing at 2:00 p.m., at the District office located at 36 S State Street, Suite 500, Salt Lake City, Utah, at which time the Board shall proceed according to the following agenda:

1. Call to Order.
2. A resolution of the Board, authorizing the annexation of certain property (the “Subject Property”) within the Annexation Area Boundaries into the District; authorizing the recording of a notice on the Subject Property of the District’s intent to issue limited tax bonds and impose ad valorem property taxes; delegating to certain officers of the District the authority to approve the provisions of the notice; and related matters.
3. A resolution of the Board, authorizing the issuance and sale of Limited Tax General Obligation Bonds, Series 2023 in the aggregate principal amount of not to exceed \$200,000,000, fixing the maximum aggregate principal amount of the Bonds, the maximum number of years over which the Bonds may mature, the maximum interest rate which the Bonds may bear, and the maximum discount from par at which the Bonds may be sold; delegating to certain officers of the District the authority to approve the final terms and provisions of the Bonds within the parameters set forth herein; providing for the posting of a notice of public hearing and Bonds to be issued; providing for the running of a contest period and setting of a public hearing date; authorizing and approving the execution of an indenture, a bond purchase agreement; and other documents required in connection therewith; authorizing the taking of all other actions necessary to the consummation of the transactions contemplated by this resolution; and related matters.

Adjourn

Mitchell Lee

District Clerk

[This notice to be posted at the District office, published on the Utah Public Notice Website, and a copy sent to the Ogden Standard Examiner at least 24 hours prior to the meeting.]