

Exhibit B
MAP OF ENERGY & INDUSTRY PARK AREA FOR THE SOLAR PROJECT
(IPP EXCLUDED)

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Exhibit C

CLOSE-UP MAP OF AREA FOR THE SOLAR PROJECT

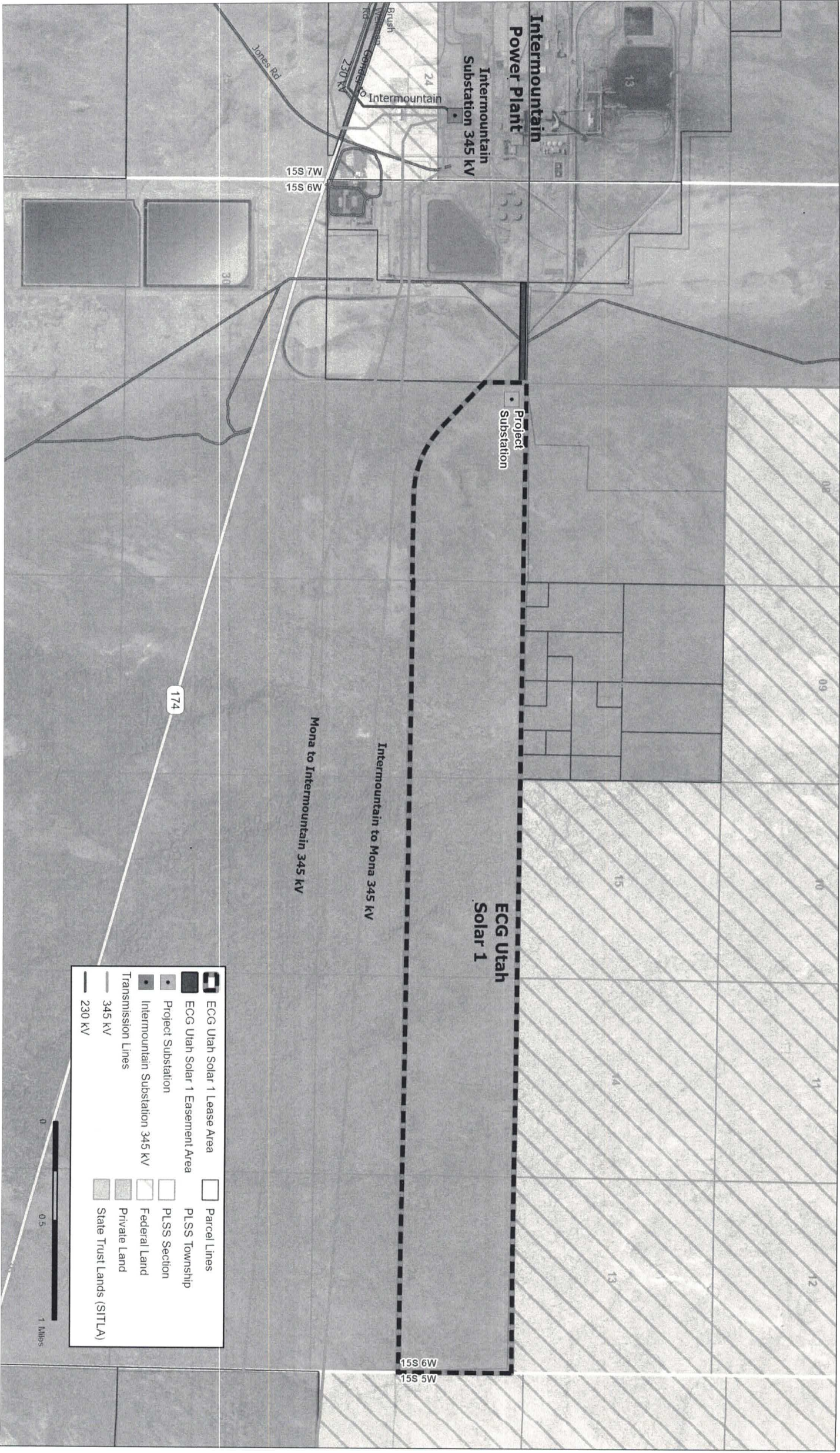


Exhibit D
MULTI-YEAR TAX INCREMENT CASH FLOW FORECAST AND ANALYSIS

ECG Utah Solar 1, LLC

Solar Farm Development - Millard County Redevelopment Agency
Appendix B.2 - Multi-Year Tax Increment Budget and Forecast

ECG Utah Solar 1, LLC

Solar Farm Development - Millard County Redevelopment Agency

Appendix B.2 - Multi-Year Tax Increment Budget and Forecast

ASSUMPTIONS:

Discount Rate

4.0%

Federal ITC

0.0%

0.001045

Participation Rate

50.0%

20 Years

INCREMENTAL TAX ANALYSIS		Payment Year	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	
		Tax Year	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045
Cumulative Taxable Value		Year	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Year 12	Year 13	Year 14	Year 15	Year 16	Year 17	Year 18	Year 19	Year 20	
Taxable Value - Tax Area 015-000																							
Land Values			3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	3,850,000	
Building Value			405,812,054	378,752,852	346,682,843	312,236,313	285,665,999	259,613,922	227,156,965	199,383,567	162,815,199	122,699,715	89,243,165	87,730,589	81,680,165	71,092,013	60,503,841	49,915,689	39,327,497	27,226,728	13,613,364	13,613,364	
Personal Property Values			409,682,054	382,602,852	350,512,843	316,086,313	289,502,999	263,463,922	231,006,965	193,213,567	156,665,199	121,549,715	93,093,165	91,580,589	85,530,165	74,942,013	64,353,841	53,765,689	43,177,487	31,076,728	17,463,364	17,463,364	
Base Year Value			409,682,054	382,602,852	350,512,843	316,086,313	289,502,999	263,463,922	231,006,965	193,213,567	156,665,199	121,549,715	93,093,165	91,580,589	85,530,165	74,942,013	64,353,841	53,765,689	43,177,487	31,076,728	17,463,364	17,463,364	
Total Incremental Value			409,682,054	382,602,852	350,512,843	316,086,313	289,502,999	263,463,922	231,006,965	193,213,567	156,665,199	121,549,715	93,093,165	91,580,589	85,530,165	74,942,013	64,353,841	53,765,689	43,177,487	31,076,728	17,463,364	17,463,364	
Total Incremental Value After Federal Tax Credits (PTC)			409,682,054	382,602,852	350,512,843	316,086,313	289,502,999	263,463,922	231,006,965	193,213,567	156,665,199	121,549,715	93,093,165	91,580,589	85,530,165	74,942,013	64,353,841	53,765,689	43,177,487	31,076,728	17,463,364	17,463,364	
TOTAL INCREMENTAL REVENUE IN PROJECT AREA			409,682,054	382,602,852	350,512,843	316,086,313	289,502,999	263,463,922	231,006,965	193,213,567	156,665,199	121,549,715	93,093,165	91,580,589	85,530,165	74,942,013	64,353,841	53,765,689	43,177,487	31,076,728	17,463,364	17,463,364	
TAX RATE & INCREMENT ANALYSIS																							
Tax Area 015-000																							
Millard County School District			0.006616	2,710,324	2,531,300	2,318,993	2,091,227	1,915,352	1,743,077	1,528,342	1,278,301	1,036,497	843,689	615,904	605,897	566,888	495,816	425,765	355,714	285,662	205,604	115,538	115,538
Millard County Mosquito Abatement			0.000597	224,568	228,414	209,256	188,704	172,833	157,288	137,911	115,348	93,329	75,147	55,577	54,674	51,062	44,740	38,419	32,098	25,777	18,533	10,426	10,426
Millard County Fire Service District			0.000310	126,995	118,607	108,659	97,987	89,746	81,674	71,612	59,886	48,586	39,540	28,959	28,390	26,514	23,232	19,950	16,667	13,385	9,934	5,414	5,414
Multicounty Assessing & Collecting Levy			0.000015	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
County Assessing & Collecting Levy			0.000356	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL			0.007884	3,081,888	2,878,321	2,636,908	2,377,917	2,177,931	1,982,038	1,737,865	1,453,546	1,178,922	959,557	700,340	688,961	643,444	563,789	484,134	404,479	324,824	233,790	131,377	131,377
TOTAL INCREMENTAL REVENUE IN PROJECT AREA (Check)			3,081,888	2,878,321	2,636,908	2,377,917	2,177,931	1,982,038	1,737,865	1,453,546	1,178,922	959,557	700,340	688,961	643,444	563,789	484,134	404,479	324,824	233,790	131,377	131,377	
TOTAL INCREMENTAL REVENUE IN PROJECT AREA			3,081,888	2,878,321	2,636,908	2,377,917	2,177,931	1,982,038	1,737,865	1,453,546	1,178,922	959,557	700,340	688,961	643,444	563,789	484,134	404,479	324,824	233,790	131,377	131,377	
TOTAL INCREMENTAL REVENUE IN PROJECT AREA			3,081,888	2,878,321	2,636,908	2,377,917	2,177,931	1,982,038	1,737,865	1,453,546	1,178,922	959,557	700,340	688,961	643,444	563,789	484,134	404,479	324,824	233,790	131,377	131,377	
PROJECT AREA BUDGET																							
Source of Funds:			2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	
Property Tax Participation Rate for Budget			TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	
Multicounty Assessing & Collecting Levy			0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	
County Assessing & Collecting Levy			0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	
Millard County School District			50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	
Millard County Mosquito Abatement			50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	
Millard County Fire Service District			50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	
Multicounty Assessing & Collecting Levy			50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	
Property Tax Increment for Budget																							
Millard County School District			1,356,162	1,265,650	1,159,496	1,045,614	957,676	871,539	764,171	639,150	518,248	421,934	307,952	302,949	282,934	247,908	212,883	177,857	142,831	102,802	57,769	57,769	
Millard County Mosquito Abatement			122,284	114,207	104,628	94,352	86,417	78,644	68,956	57,674	46,765	38,074	27,788	27,337	26,531	22,370	19,210	16,049	12,888	9,276	5,213	5,213	
Millard County Fire Service District			63,498	59,303	54,329	48,993	44,873	40,837	35,806	29,948	24,283	19,770	14,429	14,195	13,267	11,616	9,975	8,334	6,693	4,817	2,707	2,707	
Multicounty Assessing & Collecting Levy			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
County Assessing & Collecting Levy			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Property Tax Increment for Budget:			1,540,944	1,439,161	1,318,454	1,188,959	1,088,966	991,020	868,933	726,773	589,266	479,778	350,170	344,480	321,722	281,894	242,067	202,240	162,412	116,855	65,688	65,688	
Uses of Tax Increment Funds:																							
Redevelopment Activities (Infrastructure, Relocation, RDA Administration			55.0%	1,453,897	1,361,203	1,246,531	1,123,511	1,028,317	932,485	816,466	681,434	550,531	446,788	320,651	315,256	293,636	235,800	217,964	177,128	139,292	96,050	47,404	47,404
School Uses			5.0%	77,047	71,958	65,923	59,448	49,551	43,447	36,339	29,655	23,989	17,508	17,224	16,086	14,095	12,103	10,112	8,121	6,284	3,284	3,284	
Total Project Area Uses			1,540,944	1,439,161	1,318,454	1,188,959	1,088,966	991,020	868,933	726,773	589,266	479,778	350,170	344,480	321,722	281,894	242,067	202,240	162,412	116,855	65,688	65,688	
Remittance to Taxing Entities 50%																							
Millard County School District			1,356,162	1,265,650	1,159,496	1,045,614	957,676	871,539	764,171	639,150	518,248	421,934	307,952	302,949	282,934	247,908	212,883	177,857	142,831	102,802	57,769	57,769	
Millard County Mosquito Abatement			122,284	114,207	104,628	94,352	86,417	78,644	68,956	57,674	46,765	38,074	27,788	27,337	26,531	22,370	19,210	16,049	12,888	9,276	5,213	5,213	
Millard County Fire Service District			63,498	59,303	54,329	48,993	44,873	40,837	35,806	29,948	24,283	19,770	14,429	14,195	13,267	11,616	9,975	8,334	6,693	4,817	2,707	2,707	
Multicounty Assessing & Collecting Levy			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
County Assessing & Collecting Levy			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
50% Remitted to Taxing Entities			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Uses			3,081,888	2,878,321	2,636,908	2,377,917	2,177,931	1,982,038	1,737,865	1,453,546	1,178,922	959,557	700,340	688,961	643,444	563,789	484,134	404,479	324,824	233,790	131,377	131,377	
REMAINING TAX REVENUES FOR PROJECT - 50%			2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	TOTALS	
Millard County School District			1,287,704	1,202,368	1,101,522	993,333	909,192	827,962	725,962	607,193	492,336	400,838	292,555	287,801	268,787	236,513	202,238	168,954	135,680	97,662	54,880	54,880	
Millard County Mosquito Abatement			116,710	108,497	99,397	88,634	82,096	74,712	65,088	44,426	36,170	26,399	26,700	25,939	24,254	21,252	18,249	15,247	12,244	8,813	4,952	4,952	
Millard County Fire Service District			60,323	56,338	51,613	46,544	42,629	38,785	34,016	28,451	23,069	18,782	13,708	13,465	12,594	11,035	9,476	7,917	6,368	4,576	2,571	2,571	
Multicounty Assessing & Collecting Levy			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
County Assessing & Collecting Levy			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total			1,463,897	1,367,203	1,232,531	1,129,511	1,034,517	941,489	825,486	690,434	559,831	455,789	333,661	327,256	305,636	267,800	229,964	192,728	154,292	111,050	62,404	62,404	
TOTAL			1,463,897	1,367,203	1,232,531	1,129,511	1,034,517	941,489	825,486	690,434	559,831	4											